



## Charitable Bequest

*Protect the people you love. Create a lasting partnership with the Jewish community. Help ensure its future. Your will makes it possible.*

### At-A-Glance

- Provides permanent resources for organizations important to you.
- Established through your will
- May be made in any amount-no matter how small or large
- Provides a tax deduction for your estate

By deciding to leave a bequest of a specific amount of cash, a percentage of your estate, or the remainder of your estate, you can create a permanent legacy. There's no limit on the amount you may set aside from your estate-you may make a gift as large or as small as you'd like. You may choose to make a gift of cash, securities, or other property-and our estate will receive a tax deduction in the amount of your charitable bequest. If you have already drafted your will, your attorney can help you arrange a charitable bequest with a simple amendment or codicil.

Here are some examples of how you might create a charitable bequest in your will:

Help the Jewish community address its most pressing current needs by making a **general bequest**.

**I bequeath \$\_\_\_\_\_ (or \_\_\_% of my residuary estate) to the Jewish Federation of Peoria, IL. (EIN 37-0697159)**

Provide income for the Jewish community each year in perpetuity by making a **general bequest to establish an endowment fund**.

**I bequeath \$\_\_\_\_\_ (or \_\_\_% of my residuary estate) to the Jewish Federation of Peoria, IL, to establish an endowment fund to be used for the general purposes of the Jewish Federation of Peoria. (EIN 37-0697159)**

Provide a gift to a specific agency or area of interest to you

**I bequeath \$\_\_\_\_\_ (or \_\_\_% of my residuary estate) to the Jewish Federation of Peoria, IL, (EIN 37-0697159) to support\_\_\_\_\_ (Senior programs, camperships, the Shaliach program, needs in Israel, etc.)**

Support a specific cause of interest to you every year, in perpetuity, with a **designated bequest to establish an endowment fund**.

**I bequeath \$\_\_\_\_\_ (or \_\_\_% of my residuary estate) to the Jewish Federation of Peoria, IL, (EIN 37-0697159) to establish an endowment fund to support\_\_\_\_\_**

*A gift to the Jewish community today will allow you to be there for your family, your community and the Jewish people—whenever help is needed in the future.*

